



Statement of Intent

RiverLink is deeply grateful for the caring and committed individuals who have included the organization in their estate plans. Your thoughtful gift will help ensure that the French Broad River and its watershed are protected, support the economic vitality of our region and offer accessible spaces for education and recreation.

Thank you for sharing your resources and your plans with us. Please complete this confidential form to help us understand your intentions for your gift.

Today's Date: _____

Primary Name: _____ Date of Birth: _____

Secondary Name(if applicable): _____ Date of Birth: _____

Address: _____

Primary Phone: _____ Primary Email: _____

I/We have made the following provision for a gift to RiverLink:

- ☐ Bequest
- ☐ Retirement Account
- ☐ Beneficiary Designation of: Annuity
- ☐ Beneficiary Designation of: Donor Advised Fund
- ☐ Beneficiary Designation of: Investment Account
- ☐ Beneficiary Designation of: Life Insurance Policy
- ☐ Beneficiary Designation of: Other
- ☐ Real Estate
- ☐ Other Personal Property

Estimated Value of Your Gift (Optional, if you are comfortable sharing): _____

If relevant to the gift type, please include additional details such as primary or secondary beneficiary and/or percentage, as well as any other additional information here:



Recognition

- ☐ I/we grant permission to RiverLink to recognize my/our legacy/planned gift publicly.
Preferred name listing: _____
- ☐ I/we wish for this legacy/planned gift to remain anonymous.

This Statement of Intent is non-binding. It does not create a legal obligation and may be revoked or changed at any time. Sharing this information makes it possible for us to honor your intentions today and steward your generosity with care and respect.

Documentation

- ☐ Yes, I/we will share documentation related to the planned gift in which RiverLink is named with the organization. If yes, please return with intention form or forward to development@riverlink.org.

RiverLink will direct all planned gifts to our endowment held at the Community Foundation of Western North Carolina, in accordance with our Gift Acceptance Policy. If you would like to learn more about our policy or discuss other options for your gift, please contact development@riverlink.org.

We greatly appreciate your generosity, belief and investment in RiverLink.

Signature (optional)

This signature confirms my desire to inform RiverLink of my current charitable intentions.